



# ATTACH2DYNAMICS EXTENDED PROFILE



Attach2Dynamics

## OVERVIEW

Attach2Dynamics is a Microsoft Dynamics 365 CRM/Dataverse storage app that seamlessly integrates with external cloud stores like SharePoint, Dropbox, and Azure Blob Storage. It moves all your Dynamics 365 CRM attachments, notes, documents, and other files to your preferred cloud storage in real-time.

With Attach2Dynamics, manage all your cloud-stored files and folders associated with a CRM record right from within Dynamics 365 CRM environment. Get a simplified view of all your files and folders stored in cloud storage, and perform standard files and folder operations like drag and drop, upload, delete, rename, and more right from within Dynamics 365 CRM.



**Attach2Dynamics**

## SOFTWARE SPECIFICATION

<b>OVERVIEW</b>	
<b>PRODUCT NAME</b>	Attach2Dynamics
<b>SOFTWARE FEATURES</b>	
<b>API ACCESS</b>	✗
<b>CADENCE</b>	✗
<b>CONTACT MANAGEMENT</b>	✗
<b>CONTRACT MANAGEMENT</b>	✗
<b>DATABASE MANAGEMENT</b>	✗
<b>FUNNEL REPORTING</b>	✗
<b>INTEGRATIONS</b>	✓
<b>PARTNER TRACKING</b>	✗
<b>PERFORMANCE REPORTING</b>	✗
<b>PIPELINE MANAGEMENT</b>	✗
<b>PRODUCT &amp; PRICE CONTROL</b>	✗
<b>SALES GAMIFICATION</b>	✗
<b>QUOTATION HANDLING</b>	✗
<b>TASK ASSIGNMENT</b>	✗
<b>TERRITORY/QUOTA MANAGEMENT</b>	✗

<b>CUSTOMER SIZE</b>	
<b>SMALL (1-50 USERS)</b>	✓
<b>MEDIUM (51-200 USERS)</b>	✓
<b>ENTERPRISE (201+ USERS)</b>	✓
<b>MOBILE FEATURES</b>	
<b>IOS APP</b>	✗
<b>ANDROID APP</b>	✗
<b>NATIVE WEB APP</b>	✓
<b>FURTHER INFORMATION</b>	